



<https://targetjob.govhelp.in/job/financial-planner-bank-jobs-near-me-hdfc-bank-careers/>

Financial Planner – Bank Jobs Near Me – HDFC Bank Careers

Job Location

India
Remote work from: IND

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Base Salary

USD 17 - USD 24

Qualifications

Graduate

Employment Type

Full-time

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Description

Financial Planner

We are seeking a passionate and qualified Financial Advisor to join our dynamic Wealth Management team. In this role, you will play a vital role in helping individuals and families achieve their financial goals by providing personalized advice and guidance.

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HDFC Bank Jobs near me

Responsibilities:

- **Develop and maintain strong client relationships:** You will build trust and rapport with assigned clients, actively listening to their needs, goals, and risk tolerance.
- **Create comprehensive financial plans:** You will conduct financial assessments, analyze client portfolios, and recommend suitable investment strategies, considering asset allocation, risk diversification, and long-term objectives.
- **Provide ongoing support and service:** You will regularly review and update client financial plans, educate them on market trends and investment options, and address their questions and concerns effectively.

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Hiring organization

HDFC Bank

Date posted

March 1, 2024

Valid through

31.08.2024

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Skills:

- Excellent communication and interpersonal skills, with the ability to build strong relationships and deliver complex information in a clear and concise manner.
- Strong analytical and problem-solving skills, with the ability to assess financial situations and recommend appropriate solutions.
- Market knowledge and understanding of various financial products, including mutual funds, stocks, bonds, and insurance products.
- Proficiency in financial modeling and software applications relevant to wealth management.

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