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## HDFC Bank Vacancy Near Me – Free Job Alert – Financial Planner In HDFC Bank

**Hiring organization**  
HDFC Bank

### Job Location

India  
Remote work from: IND

**Date posted**  
February 1, 2024

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**Valid through**  
31.08.2024

**Base Salary**  
USD 17 - USD 25

APPLY NOW

**Qualifications**  
Graduate

**Employment Type**  
Full-time

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### Description

## HDFC Bank Recruitment

HDFC Bank, India's leading private sector bank, is seeking passionate and qualified Financial Planners to join our growing team! In this rewarding role, you will play a vital role in empowering individuals and families to achieve their financial goals by crafting personalized financial plans, offering expert advice, and building long-term trust. If you are a people-oriented professional with a deep understanding of financial planning and a desire to make a positive impact, we encourage you to apply!

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### HDFC Bank Jobs near me

#### Responsibilities:

- **Client Relationship Management:** Build strong and trusting relationships with clients, understanding their unique needs, goals, and risk tolerance.
- **Financial Needs Analysis:** Conduct in-depth financial assessments to identify client needs, risk profiles, and investment opportunities.
- **Goal-Based Planning:** Develop personalized financial plans aligned with client aspirations, covering investments, retirement planning, tax optimization, and wealth protection.
- **Product & Investment Recommendations:** Offer comprehensive advice on various financial products and investment options based on client risk profiles and goals.

- **Financial Education & Awareness:** Educate clients on financial concepts, investment strategies, and market trends to empower informed decision-making.
- **Client Service & Communication:** Maintain regular communication with clients, provide updates on their financial plans, and address their concerns promptly.
- **Performance Monitoring & Review:** Regularly review client portfolios, assess plan effectiveness, and suggest adjustments as needed.

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## **HDFC Bank Careers**

### **Skills:**

- Certified Financial Planner (CFP) or equivalent professional qualification.
- Minimum 2-3 years of experience in financial planning or wealth management.
- Strong analytical and problem-solving skills to assess financial situations and recommend suitable solutions.
- Excellent communication and interpersonal skills to build rapport, explain complex financial concepts clearly, and build trust with clients.
- Proactive, self-motivated, and results-oriented with a commitment to exceeding client expectations.
- Ability to work independently and as part of a team within a fast-paced environment.
- Knowledge of Indian financial markets, investment products, and tax regulations.

**Tags:** HDFC Bank , recruitment, job opportunities, career, hiring, job search, job application, HDFC Bank careers, work at HDFC Bank , job openings, job vacancies, job opportunities at HDFC Bank , HDFC Bank jobs, HDFC Bank recruitment 2024, HDFC Bank hiring 2024

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